

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

COUNTY LINE FAMILY GOLF CENTERS, INC.	:	Chapter 11
	:	
Debtor.	:	Case No. 00-41083

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Summary of Schedules

Schedule A. Real Property

Schedule B. Personal Property

Schedule D. Creditors Holding Secured Claims

Schedule E. Creditors Holding Unsecured Priority Claims

Schedule F. Creditors Holding Unsecured Nonpriority Claims

Schedule G. Executory Contracts and Unexpired Leases

Schedule H. Codebtors

United States Bankruptcy Court

Southern District of New York

In re County Line Family Golf Centers Inc.
Debtor

Case No. 00-41083

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED							
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER		
A - Real Property	Yes	1	\$ 0				
B - Personal Property	Yes	3	\$ 0				
C - Property Claimed as Exempt	No						
D - Creditors Holding Secured Claims	Yes	1				\$127,621,246.70	
E - Creditors Holding Unsecured Priority Claims	Yes	1				\$ 0	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2				\$ 2,076.61	
G - Executory Contracts and Unexpired Leases	Yes	1					
H - Codebtors	Yes	4					
I - Current Income of Individual Debtor(s)	No						\$
J - Current Expenditures of Individual Debtor(s)	No						\$
Total Number of Sheets, ➡ of ALL Schedules		13					
			Total Assets ➡	\$ 0			
				Total Liabilities ➡	\$127,623,323.31		

SCHEDULE A — REAL PROPERTY

Except as directed below, list all real property of the debtor in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G — Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C — Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total➡

\$

(Report also on Summary of Schedules.)

In re: County Line Family Golf Centers, Inc....
Debtor

Case No. 00-41083

SCHEDULE B — PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C — Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G — Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

		Unless noted otherwise, all property located at 538 Broadhollow Rd. Melville, N.Y. 11747		CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	SEE NOTE BELOW
1. Cash on hand/Petty Cash	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities Itemize and name each issuer.	X			

Note: Amounts represent the net book value of the respective items in the debtor's books and records.

In re: County Line Family Golf Centers, Inc....
Debtor

Case No. 00-41083

SCHEDULE B – PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION SEE NOTE BELOW
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnership or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
15. Accounts receivable/Credit card receivable.	X			
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
24. Boats, motors and accessories.	X			
25. Aircraft and Accessories	X			

Note: Amounts represent the net book value of the respective items in the debtor's books and records.

In re: County Line Family Golf Centers, Inc....
Debtor

Case No. 00-41083

SCHEDULE B – PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
				SEE NOTE BELOW
26. Office equipment furnishings, and supplies.	X			
27. Machinery, fixtures, equipment, and supplies used in business.	X			
28. Inventory.	X			
29. Animals.	X			
30. Crops – growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed. Itemized.	X			
0 continuation sheets attached			Total	—
				\$0
				(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

335828

Note: Amounts represent the net book value of the respective items in the debtor's books and records.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. The Chase Manhattan Bank, as Agent Attn: Ms. Billie J. Prue 380 Madison Avenue New York, NY 10017	X		Amended and Restated Credit, Security, Guarany & Pledge Agreement as of October 15, 1999		X	X	127,621,246.70 ***	Undetermined ***
			VALUE \$ undetermined					
ACCOUNT NO. 			VALUE \$					
ACCOUNT NO. 			VALUE \$					
Subtotal ▶ (Total of this page)							127,621,246.70	
Total ▶ (Use only on last page)								

*** The Debtor believes that the amount of this aggregate outstanding indebtedness is the amount noted above. Some or all of the Chase Manhattan Bank, as Agent claim may be

secured by assets of the Debtor. The Debtor leaves it to Chase Manhattan, as Agent to assert the amount of the unsecured portion of its claim.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, and commissions owing to qualifying independent sales representatives up to \$4,000* per person, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,000* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$1,800* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

* Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Schedule F - Summary

Other	1 page(s)	2,076.61
	<hr/>	<hr/>
Total	<u>1</u>	\$ <u>2,076.61</u>

In re: County Line Family Golf Centers, Inc.
Debtor

Case No. 00-41083
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM
ACCOUNT NO. First Tee, Inc. Attn Stacey Hart 9200 E. Illif Ave Denver CO 80231			5/1/00 - rent on County Line Family Golf Center (under construction)				2,076.61
ACCOUNT NO. 							
ACCOUNT NO. 							
ACCOUNT NO. 							
Sheet no. ___ of ___ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$2,076.61 (Total of this page)
							Total ▶ \$ (Use only on last page)

(Report total also on Summary of Schedules)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT, NUMBER OF ANY GOVERNMENT CONTRACT.
First Tee, Inc. Attn: Stacy Hart 9200 E. Illif Avenue Denver, Co 80231	Nonresidential real property lease of vacant land for prospective County Line Family Golf Center.

In re: County Line Family Golf Centers, Inc.
Debtor

Case No. 00 – 41083

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signors. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Exhibit H	

In re: RANDALL'S ISLAND FAMILY GOLF CENTERS, INC., ET AL.
SCHEDULE H - CODEBTORS
EXHIBIT H

CASE Nos. 00-41065-41196

CODEBTOR NAME & ADDRESS all located at 538 Broadhollow Road Melville, NY 11747	CASE NUMBER	APPLICABLE CREDITOR CROSSREFERENCE NUMBER	NAME & ADDRESS OF CREDITOR	CREDITOR CROSSREFERENCE NUMBER
Randall's Island Family Golf Centers, Inc.	41065	1		
82nd Avenue Golf Range, Inc.	41066	1		
Alpharetta Family Golf Centers, Inc.	41067	1		
Blue Eagle (OP), Inc.	41068	1,2		
Blue Eagle of Florida, Inc.	41069	1		
Blue Eagle of Kansas, Inc.	41070	1,7		
Bronx Family Golf Centers, Inc.	41071	1		
Brooklyn Family Golf Centers, Inc.	41072	1		
Broward Family Golf Centers, Inc.	41073	1		
C.B. Family Golf Centers, Inc.	41074	1		
Carlsbad Family Golf Centers, Inc.	41075	1		
Carolina Springs Family Golf Centers, Inc.	41076	1		
Carver Family Golf Centers, Inc.	41077	1		
Cerritos Family Golf Centers, Inc.	41078	1		
Chicago Family Golf Centers, Inc.	41079	1		
Cincinnati Family Golf Centers, Inc.	41080	1		
Commack Family Golf Centers, Inc.	41081	1		
Confidence Golf, Inc.	41082	1		
County Line Family Golf Centers, Inc.	41083	1		
Darlington Family Golf Centers, Inc.	41084	1		
Denver Family Golf Centers, Inc.	41085	1,4		
Eagle Quest Golf Centers (H.P.) Inc.	41086	1		
Eagle Quest Golf Centers (California) Inc.	41087	1		
Eagle Quest Golf Centers (Texas II) Inc.	41088	1		
Eagle Quest Golf Centers (Texas) Inc.	41089	1		
Eagle Quest Golf Centers (U.S.) Inc.	41090	1		
Eagle Quest Golf Centers (Washington II) Inc.	41091	1		
Eagle Quest Golf Centers (Washington) Inc.	41092	1		
Eagle Quest Golf Centers Entertainment, Inc.	41093	1		
Easton Family Golf Centers, Inc.	41094	1		
El Cajon Family Golf Centers, Inc.	41095	1		
Elk Grove Family Golf Centers, Inc.	41096	1		
Encino/Balboa Family Golf Centers, Inc.	41097	1		
Englewood Family Golf Centers, Inc.	41098	1		
Evergreen Family Golf Centers, Inc.	41099	1		
Evergreen Golf Course, L.L.C.	41100	1		
Fairfield Family Golf Centers, Inc.	41101	1		
Family Golf Acquisition, Inc.	41102	1		
Family Golf Centers, Inc.	41103	1,2,3,4,5,6,7,8,9,10,11,12		
Family Golf Vending, Inc.	41104	1		
Federal Way Family Golf Centers, Inc.	41105	1		
Flanders Family Golf Centers, Inc.	41106	1		
Flemington Family Golf Centers, Inc.	41107	1		
GBGC Family Golf Centers, Inc.	41108	1,5		
Genprop, LLC	41109	1		
Global/Golf Gavilan	41110	1		
Golden Spikes, Inc.	41111	1		
Golf Park, Inc.	41112	1,6		
Goose Creek Golf Partners Ltd. Partnership	41113	1		
Green Valley Family Golf Centers, Inc.	41114	1		
Green Valley Ranch Golf Course, LLC	41115	1		
Greenville Family Golf Centers, Inc.	41116	1		
Holbrook Family Golf Centers, Inc.	41117	1		
Iceworks of America, Inc.	41118	1		
Illinois Center Golf Partners, L.P.	41119	1		
IMG Properties, Inc.	41120	1		
Indian River Family Golf Centers, Inc.	41121	1		
Interbay Family Golf Centers, Inc.	41122	1		
International Skating Center of CT, L.L.C.	41123	1		
			The Chase Manhattan Bank, as Agent Attn: Billie J. Prue 380 Madison Avenue, 9th Floor New York, NY 10017	1
			Security Bank of Kansas City Attn: Paul Baker One Security Plaza Kansas City, KS 66117	2
			Chinatrust Bank (U.S.A.) Wall Street Plaza 88 Pine Street New York, NY 10017	3
			Chinatrust Commercial Trust (NYB) 366 Madison Avenue New York, NY 10017	4
			National City Bank of Pennsylvania 20 Stanwix Street Pittsburgh, PA 15222	5
			Chinatrust Bank (U.S.A.) 366 Madison Avenue New York, NY 10017	6
			The Mission Bank Attn: Glen Porter 5201 Johnson Drive Mission, KS 66205	7
			Banco Popular de Puerto Rico Attn: John Incandela 7 West 51st Street New York, NY 10019	8
			Crown Life Insurance c/o Mid North Financial Services, Inc. 205 West Wacker Dr., Suite 202 Chicago, IL 60606	9
			First Republic Bank Attn: John R. Tordini 1608 Walnut Street, 10th Floor Philadelphia, PA 19103	10
			Bank of America, N.A. Attn: D. King & R. Freimuth NC1-002-31-31 101 South Tryon Street Charlotte, NC 28255	11
			Various nonresidential real property leases of subsidiaries	12

In re: RANDALL'S ISLAND FAMILY GOLF CENTERS, INC., ET AL.
SCHEDULE H - CODEBTORS
EXHIBIT H

CASE Nos. 00-41065-41196

CODEBTOR NAME & ADDRESS all located at 538 Broadhollow Road Melville, NY 11747	CASE NUMBER	APPLICABLE CREDITOR CROSSREFERENCE NUMBER	NAME & ADDRESS OF CREDITOR	CREDITOR CROSSREFERENCE NUMBER
Kansas City Family Golf Centers, Inc.	41124	1		
Kansas Family Golf Centers, Inc.	41125	1		
Lake Grove Family Golf Centers, Inc.	41126	1,8		
Lodi Family Golf Centers, Inc.	41127	1		
Maineville Family Golf Centers, Inc.	41128	1,3		
Margate Family Golf Centers, Inc.	41129	1,3		
Mesa Family Golf Centers, Inc.	41130	1,3		
MetroGolf Illinois Center, Inc.	41131	1		
MetroGolf Incorporated	41132	1		
MetroGolf Management, Inc.	41133	1		
MetroGolf New York, Inc.	41134	1		
MetroGolf San Diego, Inc.	41135	1		
MetroGolf Virginia, Inc.	41136	1		
Milpitas Family Golf Centers, Inc.	41137	1		
Milwaukee Family Golf Centers, Inc.	41138	1		
Olney Family Golf Centers, Inc.	41139	1		
Orient Associates International, Inc.	41140	1		
Overland Family Golf Centers, Inc.	41141	1		
Overland Park, LLC	41142	1		
Palm Desert Family Golf Centers, Inc.	41143	1		
Palm Family Golf Centers, Inc.	41144	1		
Pardoc Vending Corp.	41145	1		
Peachtree Family Golf Centers, Inc.	41146	1,6		
Pelham Family Golf Centers, Inc.	41147	1		
Philadelphia Family Golf Centers, Inc.	41148	1		
Pinnacle Entertainment, Inc.	41149	1		
Portland Family Golf Centers, Inc.	41150	1		
Precision Courses, Inc.	41151	1		
Privatization Plus, Inc.	41152	1		
Raleigh Family Golf Centers, Inc.	41153	1		
Recreational Management Corporation	41154	1		
Recreational Management Services Corporation	41155	1		
Recreational Management Services of NJ, Inc.	41156	1		
Richmond Family Golf Centers, Inc.	41157	1,3		
RMSC of California, Inc.	41158	1		
Sacramento Family Golf Centers, Inc.	41159	1		
San Bruno Family Golf Centers, Inc.	41160	1		
San Jose Family Golf Centers, Inc.	41161	1		
Shelton Family Golf Centers, Inc.	41162	1		
SkateNation, Inc.	41163	1,11		
SkateNation of Piney Orchard, LLC	41164	1,11		
SkateNation of Prince William, LLC	41165	1,11		
SkateNation of Reston, L.L.C.	41166	1		
SkateNation of Richmond South, LLC	41167	1,11		
SkateNation of Richmond West, LLC	41168	1,11		
Skycon Construction Co., Inc.	41169	1		
Skydrive Alley Pond Company, Inc.	41170	1		
Skydrive Co., Inc.	41171	1		
Skydrive Greenburgh, Co., Inc.	41172	1		
Skydrive Willowbrook NJ Inc.	41173	1		
Solano Golf Center, L.P.	41174	1		
Sports Plus Cincinnati, Inc.	41175	1		
Sports Plus New Rochelle, Inc.	41176	1		
Sports Plus Properties, LLC	41177	1		
Sports Plus Properties, Inc.	41178	1		
Sports Plus Raleigh, Inc.	41179	1		

In re: RANDALL'S ISLAND FAMILY GOLF CENTERS, INC., ET AL.
SCHEDULE H - CODEBTORS
EXHIBIT H

CASE Nos. 00-41065-41196

CODEBTOR NAME & ADDRESS all located at 538 Broadhollow Road Melville, NY 11747	CASE NUMBER	APPLICABLE CREDITOR CROSSREFERENCE NUMBER	NAME & ADDRESS OF CREDITOR	CREDITOR CROSSREFERENCE NUMBER
Sports Plus Woodbridge, Inc.	41180	1		
St. Louis Family Golf Centers, Inc.	41181	1		
Stuart Family Golf Centers, Inc.	41182	1		
Tempe Family Golf Centers, Inc.	41183	1		
The Practice Tee, Inc.	41184	1		
The Seven Iron, Inc.	41185	1		
TPT El Segundo, Inc.	41186	1		
Tucson Family Golf Centers, Inc.	41187	1		
Valley View Family Golf Centers, Inc.	41188	1		
Vintage New York Golf, L.L.C.	41189	1		
Virginia Beach Family Golf Centers, Inc.	41190	1		
Voorhees Family Golf Centers, Inc.	41191	1,10		
West Palm Beach Family Golf Centers, Inc.	41192	1,3,4		
Westminster Family Golf Centers, Inc.	41193	1		
Whitehall Family Golf Centers, Inc.	41194	1		
Wichita Family Golf Centers, Inc.	41195	1		
Yorktown Family Golf Centers, Inc.	41196	1		

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

CERRITOS FAMILY GOLF CENTERS, INC.

Case No. 00-41078

Debtor. :

-----X

Statement of Financial Affairs

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1-15 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 16-21. **If the answer to any question is "None," or the question is not applicable, mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(30).

☒ None **1. Income from Employment or Operation of Business**

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give AMOUNT and SOURCE (If more than one).

☒ None **2. Income Other than from Employment or Operation of Business**

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give AMOUNT and SOURCE.

3. Payments to Creditors

☒ None. a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within **90 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF CREDITOR, DATES OF PAYMENTS, AMOUNT PAID and AMOUNT STILL OWING.

☐ None. b. List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR, DATE OF PAYMENT, AMOUNT PAID and

See Attached Schedule 3b

AMOUNT STILL OWING.

4. Suits and Administrative Proceedings, Executions, Garnishments and Attachments

☒ None. a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give CAPTION OF SUIT AND CASE NUMBER, NATURE OF PROCEEDING, COURT OR AGENCY AND LOCATION AND STATUS OR DISPOSITION.

☒ None. b. Describe all property that has been attached, garnished, or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED, DATE OF SEIZURE AND DESCRIPTION AND VALUE OF PROPERTY.

☒ None **5. Repossessions, Foreclosures, and Returns**

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF CREDITOR OR SELLER, DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN and DESCRIPTION AND VALUE OF PROPERTY.

6. Assignments and Receiverships

☒ None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF ASSIGNEE, DATE OF ASSIGNMENT and TERMS OF ASSIGNMENT OR SETTLEMENT.

☒ None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF CUSTODIAN, NAME AND LOCATION OF COURT, CASE TITLE & NUMBER, DATE OF ORDER and DESCRIPTION AND VALUE OF PROPERTY.

☒ None **7. Gifts.**

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF PERSON OR ORGANIZATION, RELATIONSHIP TO DEBTOR, IF ANY, DATE OF GIFT, and DESCRIPTION AND VALUE OF GIFT.

☒ None **8. Losses.**

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give DESCRIPTION AND VALUE OF PROPERTY, DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS and DATE OF LOSS.

☒ None **9. Payments Related to Debt Counseling or Bankruptcy.**

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case. Give NAME AND ADDRESS OF PAYEE, DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR and AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY.

☐ None **10. Other Transfers**

See attached schedule 10

List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR, DATE, and DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED.

☒ None **11. Closed Financial Accounts**

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF INSTITUTION, TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE and AMOUNT AND DATE OF SALE OR CLOSING.

☒ None **12. Safe Deposit Boxes**

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY, NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY, DESCRIPTION OF CONTENTS and DATE OF TRANSFER OR SURRENDER, IF ANY.

☒ None **13. Setoffs**

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OR CREDITOR, DATE OF SETOFF and AMOUNT OF SETOFF.

☒ None **14. Property Held for Another Person** List all property owned by another person that the debtor holds or controls. Give NAME AND ADDRESS OF OWNER, DESCRIPTION AND VALUE OF PROPERTY and LOCATION OF PROPERTY.

☒ None **15. Prior Address of Debtor**

If the debtor has moved within the two years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse. Give ADDRESS, NAME USED and DATES OF OCCUPANCY

The following questions are to be completed as shown below.*

☒ None **16. Nature, Location and Name of Business** a. If the debtor is an individual, list the names and addresses of all businesses in which the debtor was an officer, director, partner or managing executive of a corporation, partnership, sole proprietorship or was a

* These questions are to be completed by every debtor that is a corporation or partnership by any individual debtor who is or has been, within the two years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or otherwise self-employed. (An individual or Joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the two years immediately preceding the commencement of this case.)

self-employed professional within the **two years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the two years immediately preceding the commencement of this case.

☒ None b. If the debtor is a partnership, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **two years** immediately preceding the commencement of this case.

☒ None c. If the debtor is a corporation, list the names and addresses of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities within the **two years** immediately preceding the commencement of this case. Give NAME, ADDRESS, NATURE OF BUSINESS and BEGINNING AND ENDING DATES OF OPERATION.

17. Books, Records, and Financial Statements

☐ None a. List all bookkeepers and accountants who within the **six years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor. Give NAME AND ADDRESS and DATES SERVICES RENDERED.

☐ None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. Give NAME, ADDRESS and DATES SERVICES RENDERED

☐ None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. Give NAME and ADDRESS.

☐ None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor. Give NAME AND ADDRESS and DATE ISSUED.

18. Inventories

☒ None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. Give DATE OF INVENTORY, INVENTORY SUPERVISOR and DOLLAR AMOUNT OF INVENTORY (specify cost, market or other basis).

☒ None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. Give DATE OF INVENTORY and NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS.

19. Current Partners, Officers, Directors and Shareholders

☒ None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. Give NAME AND ADDRESS, NATURE OF INTEREST and PERCENTAGE OF INTEREST.

☐ None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation. Give NAME AND ADDRESS, TITLE and NATURE AND PERCENTAGE OF STOCK OWNERSHIP.

20. Former Partners, Officers, Directors and Shareholders

☒ None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case. Give NAME, ADDRESS and DATE OF WITHDRAWAL.

☐ None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case. Give NAME AND ADDRESS, TITLE and DATE OF TERMINATION

21. Withdrawals from a Partnership or Distributions by a Corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case. Give NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR, DATE AND PURPOSE OF WITHDRAWAL, and AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

See attached Schedule 17

See attached Schedule 17

See attached Schedule 17

See attached Schedule 17

See attached Schedule 19B

Mr. Jeffrey C. Key, Officer & Director until August 1999
C/O Bear, Stearns & Co., Inc. 115 S. Jefferson Road, Whippany, NJ
07961

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature _____

of Debtor

Date _____

Signature _____

of Joint Debtor
(if any)

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 8/28/00

Signature _____

/S/ Krishnan P. Thampi

Krishnan P. Thampi , Officer & Director

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Printed or Typed Name of Bankruptcy Petition Preparer

Social Security No.

Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

X

Signature of Bankruptcy Petition Preparer

Date

A bankruptcy petition preparer's failure to comply with the provisions of title II and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§152 and 3571.

STATEMENT OF AFFAIRS

Schedule 3b

In re: Randall's Island Family Golf Centers, Inc. et al.

Case No. s 00-41065-41196

Note: Because the Debtors have a centralized cash management system, transfers are made to and from Family Golf Centers, Inc., the Debtor's parent, on a daily basis. Additionally, the Company purchases merchandise from two of its affiliates.

**Statement of Financial Affairs
Schedule 10 – Other Transfers**

Name and Address of Transferee	Relationship to Debtor	Closing Date	Description of Property Sold or Transferred	Value Received

Note: Within the past year, the Debtor provided security interests in certain of its assets to The Chase Manhattan Bank ("Chase") in connection with the Amended and Restated Credit, Security, Guaranty and Pledge Agreement, as amended and restated as of October 15, 1999. The Debtor leaves it to Chase to assert the extent and validity of its security interest.

STATEMENT OF AFFAIRS**SCHEDULE 17****In re: County Line Family Golf Centers, Inc.****Case No. 00-41083****Question 17a-Supervised the books of account and record for debtor**

John Caliolo	CFO	April 2000 - May 2000
Maargaret Santorufo	Controller	
Krishnan Thampi	CFO	August 1999 - April 2000
Margaret Santorufo	Controller	
Jeffrey Key	CFO	March 1998 - August 1999
Margaret Santorufo	Controller	
Krishnan Thampi	CFO	Inception - March 1998
Margaret Santorufo	Controller	

CFO Address
538 Broadhollow Rd
Melville, NY 11747

Controller Address
538 Broadhollow Rd
Melville, NY 11747

Question 17b - Firms auditing the books of account and records

Richard A. Eisner & Company LLP
575 Madison Ave
New York, NY 11002

Question 17c - Possession/Location of books of account and records

Family Golf Centers, Inc.
538 Broadhollow Rd
Melville, NY 11747

Question 17d - Financial Institutions

The debtor is a wholly-owned subsidiary of Family Golf Centers, Inc., a publicly traded company whose consolidated financial statements are widely distributed throughout the financial community and trade industry.

STATEMENT OF AFFAIRS

In re: County Line Family Golf Centers, Inc.

Case No.: 00-41083

QUESTION 19B – Officers and Directors of Corporation and those controlling more than 5% of the voting securities.

<u>Name and Address</u>	<u>Title</u>	<u>Nature and Percentage of Ownership</u>
Krishnan P. Thampi 538 Broadhollow Road Melville, NY 11747	Director, President and Assistant Secretary	0
Pamela S. Charles 538 Broadhollow Road Melville, NY 11747	Director, Vice President, Secretary and General Counsel	0
Margaret M. Santorufo 538 Broadhollow Road Melville, NY 11747	Vice President and Controller	0
Family Golf Centers, Inc. 538 Broadhollow Road Melville, NY 11747	--	100%